

SMART MONEY FINANCIAL · FREE GUIDE

Smart Money Financial Lead Magnet — The 10-Minute Money Checkup

Ten questions, ten minutes, one clear next step.

How to use this: Work through it in order. Every section ends with something to do, not just something to read.

Checkup

- ☐ Do you know last month's spending total?
- ☐ Do you have \$1,000 set aside?
- ☐ Is savings automated?
- ☐ Do you know your total debt?
- ☐ Are you paying above minimums?
- ☐ Do you have a budget you look at weekly?
- ☐ Have you checked your credit report this year?
- ☐ Is insurance reviewed?
- ☐ Do you have a named savings goal?
- ☐ Do you know your net worth?

Next Step

Ticks	Do
0–3	Budget Reset Toolkit
4–7	Emergency Fund Builder
8–10	Net Worth Tracker

Your Next Step

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